OI Chapter 9

Optimization in Brain? – Modeling Human Behavior and Brain Activation Patterns with Queuing Network and Reinforcement Learning Algorithms

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15 Abstract Here we present a novel approach to model brain and behavioral phe-16 nomena of multitask performance, which integrates queuing networks with re-17 inforcement learning algorithms. Using the queuing network as the static plat-18 form of brain structure and reinforcement learning as the dynamic algorithm to 19 quantify the learning process, this model successfully accounts for several behav-20 ioral phenomena related to the learning process of transcription typing and the 21 psychological refractory period (PRP). This model also proposes brain changes that may accompany the typing and PRP practice effects that could be tested 22 23 empirically with neuroimaging. All of the modeled phenomena emerged as out-24 comes of the natural operations of the human information processing queuing 25 network

9.1 Introduction

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Elucidating the psychological and physiological processes that mediate cognitive and behavioral performance has been an important topic for a long period of time. This topic for many years was studied exclusively with behavioral techniques, and models of behavioral performance had to be inferred exclusively from behavioral data [13, 45]. Current researchers are now endowed with two addi-

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tional techniques to understand and to explain human behavioral performance: neu-01 roimaging and computational modeling. With neuroimaging techniques, such as 02 functional magnetic resonance imaging (fMRI [8]), positron emission tomogra-03 phy (PET [9]), and event-related potentials (ERP [29]), researchers can uncover 04 the neural substrates that mediate behavioral performance. These neuroimaging 05 techniques not only allow researchers to localize where cognitive processes re-06 side in the brain, but also allow researchers to uncover commonalities and dis-07 similarities between cognitive tasks, discover individual differences, and test psy-08 chological theories and models in ways that behavioral techniques alone could not 09 uncover [3]. 10

Computational modeling has also been a powerful technique to simulate and compose models for how behavior is mediated. Computational models can be classified into a number of categories, including, e.g., connectionist [19, 30, 39], symbolic [24, 31], and hybrid [4, 27, 58, 50, 47, 52, 54, 53, 55, 51, 59, 57, 56, 60, 61, 62]. With these computational models, researchers are able to validate, test, and update psychological theories in ways that behavioral testing alone could not do easily.

Here we utilize computational modeling to account for changes in performance both behaviorally and neurally due to practice and learning in the context of transcription typing and the psychological refractory period (PRP; the slowing of a secondary task when it is initiated during the response of a primary task). This novel model unifies many disparate findings together into a single model without needing to make many changes to model parameters.

We chose to model the practice and learning effects in transcription typing and 24 PRP due to the following reasons. First, transcription typing involves intricate and 25 complex interactions of perceptual, cognitive, and motoric processes, and modeling 26 its learning processes can help us understand the underlining quantitative mecha-27 nisms in complex motor skill acquisition. Second, there exist brain imaging data 28 on typing and typing related behavior [17, 23] that could be modeled. In addition, 29 human behavioral performance data, such as typing speed and typing variability, 30 have been obtained via several experimental studies (please see the review of Salt-31 house [43]). 32

We modeled the learning effect in PRP for similar reasons. First, PRP is the 33 simplest and one of the most basic paradigms to study multitask performance 34 and has been used extensively as a paradigm to study multitask performance. 35 The PRP effect has been applied in many real-world settings such as driving 36 [25] and has been used as a measure of dual-task competency [5, 11]. There-37 fore, modeling the learning effects in PRP may allow us to account for the ba-38 sic mechanisms in the acquisition of multitasking skills. Second, an experimen-39 tal study has been conducted to study the learning effect in PRP [48], which 40 provides important human performance data for modeling. For these reasons we 41 found transcription typing and PRP tasks good candidates to model skill learning 42 behavior. 43

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9.2 Modeling Behavioral and Brain Imaging Phenomena in Transcription Typing with Queuing Networks and Reinforcement Learning Algorithms

9.2.1 Behavioral Phenomena

Salthouse [42] reviewed the major behavioral empirical results of transcription typ-08 ing and summarized 29 phenomena in this area. John [22] summarized two addi-09 tional behavioral phenomena found by Gentner [16] and [43]. These 31 behavioral 10 phenomena include 12 basic phenomena, 5 error phenomena, 6 phenomena in typ-11 ing units, and 8 skill learning phenomena in transcription typing. We have devel-12 oped a queuing network model that successfully modeled 32 behavioral phenomena 13 in transcription typing including 3 newly discovered eye movement phenomena and 14 29 of these 31 behavioral phenomena, with the exceptions being 2 phenomena re-15 lated to reading and comprehension, whose modeling requires significant extensions 16 of our model to include production systems and is a current topic of our ongoing 17 research [47]. In this chapter we focus on modeling the learning aspects of the be-18 havioral phenomena and brain imaging phenomena. 19

The first typing phenomenon that we modeled was changes in interkey response time of transcription typing, which decreases accordingly to the power law of practice [16]. For example, typing speeds of an unskilled typist (about 30 words per minute [21]) can be improved to that of a skilled typist (about 68 words per minute [42]).

The second phenomenon involved the variability of interkey intervals which decreases with the increased skill of the typist. In addition, the interquartile range of interkey intervals correlates significantly with typist's net interkey intervals (p < 0.05[41]). The third behavioral phenomenon that we modeled that we will describe in this chapter was modeling the rate of repetitive tapping, which is greater among more skilled typists and the correlation between repetitive tapping speed and net typing speed is reliable (p < 0.05, [41]).

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9.2.2 Brain Imaging Phenomena

Recently, brain imaging studies (fMRI and PET) have discovered two phenomena 36 related to transcription typing. First, it has been found that at the beginning stages of 37 learning a visuomotor control task, including transcription typing, the dorsal lateral 38 prefrontal cortex (DLPFC), the basal ganglia, and the pre-SMA are highly activated 39 [31,40]. After practice, activation of the DLPFC disappears and strong activation is 40 observed in the supplementary motor area (SMA), the basal ganglia, and the primary 41 motor cortex (M1) in addition to slight activation in the somatosensory cortex (S1) 42 [17]. 43

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Second, in the well-learned stages of typing (skilled typist in [17]), when stimuli to be typed are repetitive letters (e.g., AAA...), M1 is strongly activated, however, when stimuli to be typed are multiletter sentences (e.g., JACK AND...), M1 is strongly activated, but there is more robust activation in the SMA, the basal ganglia, and S1.

9.2.3 A Queuing Network Model with Reinforcement Learning Algorithms

9.2.3.1 The Static Portion of the Queuing Network Model

Queuing network is a mathematical discipline that is used to simulate and model a 13 wide array of phenomena and systems including manufacturing and computer net-14 work performance. A queuing network is a network of servers that provide services 15 to customers that wait in queues before they are serviced. Queuing networks tend 16 to be quite flexible and can allow two or more servers to act in serial, in parallel, 17 or in any network configuration [26, 27]. Computational models based on queuing 18 networks have successfully integrated a large number of mathematical models of 19 response time [26] and multitask performance [27]. A queuing network modeling 20 architecture is called the queuing network. Model human processor (ON-MHP) has 21 been developed and used to generate behavior in real time [28], including simple and 22 choice reaction time [14] and driver performance [44]. The model in this chapter ex-23 tends ON-MHP by integrating reinforcement learning algorithms and strengthening 24 its long-term memory and nine motor subnetwork servers. In addition, the queuing 25 network approach has also been used to quantify changes in brain activation for 26 different participant populations [4]. 27

The brain, which is an enormously complex network of interconnected systems and subsystems, acts in concert with one another to produce behavior. This idea is supported by evidence from pathway tracing studies in nonhuman primates, which revealed widely distributed networks of interconnected cortical areas, providing an anatomical substrate for large-scale parallel processing in the cerebral cortex [6]. It seems, then, that brain areas do not act in isolation from another and instead may form complex neural networks that are the basis of behavior and thought.

In addition to the widely distributed nature of the brain, each brain area may also 35 have some level of functional specialization [9] and thus each major brain area may 36 have certain information processing capacities and certain processing time parame-37 ters (see Table 9.1). Here we assume that the interconnections between major brain 38 areas form a queuing network with each major brain area composing a queuing 39 network server and that information processed at each server is a queuing network 40 entity. In addition, neuron pathways that connect major brain areas serve as routes 41 between our queuing network servers (see Fig. 9.1 for transcription typing routing 42 and Fig. 3.1 a for PRP routing. Note that both networks have the same servers and 43 overall network configurations). Therefore, it is assumed that the major brain areas 44 form a queuing network with brain areas as the servers, information processed as 45

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entities, and neuron pathways as routes (see Fig. 9.1). Within this general information processing structure, the major brain areas activated in the transcription typing task 10 were identified by the following fMRI and PET studies ([23, 40, 17], see Fig. 9.1).



Fig. 9.1: The general structure of the queuing network model (QN-MHP) with routes
 and servers involved in transcription typing tasks highlighted (server names, brain
 structures, and processing logic and time are shown in Table 9.1).

([10, 27]. Processing logic and time is based on [38, 14, 37]) If we consider the 25 network for transcription typing, as shown in Fig. 9.1, upon completing service 26 at the Pho server, entities have numerous possible routes to follow to traverse the 27 network: (1) At the Pho server, the entities can choose one of the three routes to 28 depart the Pho server to the CE, BG, or M1 servers. (2) At the CE server, entities 29 can choose to move to the BG, SMA, or M1. (3) At the BG server, entities can move 30 to the SMA or M1 servers. Therefore, there are a total of $3 \times 3 \times 2 = 18$ possible 31 routes for the entities to be processed in the network in transcription typing. An 32 important question is, therefore, how the entities choose among these routes that 33 activate (utilize) different brain areas (servers) in different learning stages or when 34 processing different stimuli at well-learned stages? This question can be answered 35 by the dynamic part of the model. 36

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9.2.3.2 The Dynamic Portion of the Queuing Network Model: Self-Organization of the Queuing Network with Reinforcement Learning Algorithms

⁴³ Ungerleider et al. [44] found evidence for the reorganization of brain areas with ⁴⁴ practice, which indicates that individual brain areas may change their information ⁴⁵ processing speeds in learning. Moreover, some brain areas may have error detection

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Server	Brain structure	Major function (Processing logic)
Eye	Eye, LGN, SC, Visual pathway	Visual sampling and signal transmission
VSen	Distributed parallel area, superior frontal sulcus, dorsal and ventral system	Visual sensory memory and perception
Pho	Left posterior parietal cortex, inferior parietal lobe	Phonological loop to store auditoria and textual information
CE	Dorsal lateral prefrontal cortex and ACC	Mental process and response inhibition and selection
BG	Basal ganglia	Motor program retrieval
LTPM	Striatal and cerebellar systems	Long-term procedural knowledge storage
SMA	Supplementary motor area and pre-SMA	Motor program assembly, error detection, and bimanual coordination
M1	Primary motor cortex	Addressing spinal motorneourons
S1	Somatosensory cortex	Sending the sensory information to other areas
Hand	-	Execution of motor movement

Table 9.1: Server name, major function, and brain structure

functions but others may not (see Table 9.1). Because the routes of the queuing net-24 work are composed of different brain areas (servers), different routes chosen by the 25 entities may lead to different information processing speeds or errors. If the entities 26 try to maximize response time performance, they may choose an optimal route that AQ52 maximizes speed, but may not minimize error. Some routes, however, may maxi-28 mize both performance measures. Therefore, in different situations, different routes 29 may be chosen by the entities which activate different brain areas (servers). This 30 ability to have different routes becoming active forms the dynamic, self-organization 31 aspect of the queuing network. Consequently, there are two levels of learning within 32 the queuing network: (1) learning processes at the individual server level and (2) 33 self-organization or routes of the queuing network that change depending on the 34 stages of learning or the type of stimuli presented. 35

³⁷ Learning Processes of the Individual Servers

³⁹ In the motor learning process, the basal ganglia, striatal, and cerebellar systems ⁴⁰ (BG and LTPM servers) play a major role in procedural knowledge acquisition [2]. ⁴¹ Therefore, the current model focuses on the BG and the LTPM servers in quantifying ⁴² the learning processes of individual servers. It is assumed that the time for the BG ⁴³ server to retrieve a motor program from the LTPM decreases exponentially as a ⁴⁴ function of the number of practice trials (see Equation 9.1). Because the exponential ⁴⁵ function fits learning processes of memory search motor learning visual search

⁴⁵ function fits learning processes of memory search, motor learning, visual search,

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mathematic operation tasks better than the power law [19] and has been applied in 01 modeling long-term memory retrieval [1] we used it to model our individual server 02 learning processes: 03

$$1/\mu_{\rm BG} = A_{\rm BG} + B_{\rm BG} \exp(-\alpha_{\rm BG} N_{\rm BG}), \qquad (9.1)$$

 $1/\mu_{BG}$: motor program retrieving time; A_{BG} : the minimal of processing time of BG server after practice (314 ms, [35]); B_{BG} : the change of expected value of processing time from the beginning to the end of practice $(2 \times 314 = 628 \text{ ms}, \text{ assumed})$. α_{BG} : the learning rate of server BG (0.00142, [18]); N_{BG} : number of digraphs (letter 10 pairs excluding the space key) processed by server BG, which is implemented as a matrix of diagraph frequency recorded in LTPM server.

14 Self-Organization of the Queuing Network

If the entities traversing the network try to maximize their information processing 16 17 speed and minimize error, it is appropriate to apply reinforcement learning algorithms to quantify this dynamic process. Reinforcement learning is a computational 18 approach able to quantify how an agent tries to maximize the total amount of reward 19 it receives in interacting with a complex, uncertain environment [46]. Reinforcement 20 learning has also been applied in modeling motor learning in neuroscience [33] and, 21 therefore, may be appropriately applied to model brain network organization. To in-22 tegrate the reinforcement learning algorithms with the queuing network approach, 23 it is necessary to define the state, transitions, and reward values of reinforcement 24 learning with the concepts of queuing networks. Below are the definitions: 25

1. State: the status that an entity is in server i.

2. *Transition:* An entity routed from server *i* to *j*.

- 3. *Time-saving reward* (r'_t) : $r'_t = (1/w_q) + \mu_{j,t}$ (2)
- w_a : time the entity spent waiting in the queuing of the server; $\mu_{i,t}$: processing 30 speed of the entity at that server.
 - 4. *Error-saving reward* (r''_{t}) : $r''_{t} = 1/(Nerror_{j,t} + 1)$ (3)

Nerror_{*i*,*t*}: number of action errors of the previous entities made in the next server *i* at *t*th transition. *Q* online learning algorithms in reinforcement learning are used to quantify the processes that are used by entities to choose different routes based on rewards of different routes.

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1. Q online learning algorithm of time-saving reward

$$Q_T^{t+1}Q_T^t(i,j) + \varepsilon\{r_t' + \gamma \max_k [Q_T^t(j,k)] - Q_T^t(i,j)\},$$
(9.2)

42 ε : learning rate of Q online learning ($0 < \varepsilon < 1, \varepsilon = 0.99$); 43 γ : discount parameter of routing to next server ($0 < \gamma < 1, \gamma = 0.3$); 44 $Q_T^t + 1(i, j)$: online Q value if entity routes from server i to server j in t + 1th transition based on time-saving reward; 45

 $\max_{k} [Q_{T}^{t}(j,k)]: \text{ maximum } Q \text{ value routing from server } j \text{ to the next } k \text{ server(s)} \\ (k \ge 1). \\ \text{Equation (9.2) updates a } Q \text{ value of a backup choice of routes } (Q_{T}^{t}(i,j)) \text{ based} \\ \text{ on the } Q \text{ value which maximizes over all those routes possible in the next state} \\ (\max_{k} [QtT(j,k)]). \text{ In each transition, entities will choose the next server according to the updated } Q_{T}^{t}(i,j). \\ \end{cases}$

2. Q online learning algorithm of error-saving reward

$$Q_E^{t+1}Q_E^t(i,j) + \varepsilon\{r_t'' + \gamma \max_k [Q_E^t(j,k)] - Q_E^t(i,j)\}.$$
(9.3)

3. Trade-off of the two Q values

¹² The choice of routes is determined by the trade-off between the two Q values. Cur-¹³ rently, it is assumed that $Q_E^{t+1}(i,j)$ of error-saving reward has the higher priority ¹⁴ than the $Q_T^{t+1}(i,j)$ of time-saving reward: if $Q_E^{t+1}(i,j) > Q_E^{t+1}(i,k)$, the entity will ¹⁵ choose the next server j whatever the value of $Q_T^{t+1}(i,j)$; if $Q_E^{t+1}(i,j) = Q_E^{t+1}(i,k)$, ¹⁶ entity will choose the next server with greater Q_T^{t+1} ; if $Q_E^{t+1}(i,j) = Q_E^{t+1}(i,k)$ and ¹⁷ $Q_T^{t+1}(i,j) = Q_T^{t+1}(i,k)$, entity will choose next server randomly. With these equa-¹⁸ tions, we were able to successfully integrate queuing networks with reinforcement ¹⁹ learning algorithms.

9.2.4 Model Predictions of three Skill Learning Phenomena and two Brain Imaging Phenomena

The three skill learning phenomena and the two brain imaging phenomena of transcription typing described earlier in this chapter can be predicted by the queuing network model with reinforcement learning.

9.2.4.1 Predictions of the three Skill Learning Phenomena

We assume that the processing times of the CE, BG, and SMA servers follow the exponential distribution (see Table 9.1 and Fig. 9.1) and are independent from one another. Therefore, if $Y_1 \cdots Y_k$ are *k* independent exponential random variables representing the processing times of the servers in our network, their sum *X* follows an Erlang distribution. Based on features of Erlang distributions, we have

$$X = \sum_{i=1}^{k} Y_i,$$
 (9.4)

$$E[X] = E\left[\sum_{i=1}^{k} Y_i\right] = \sum_{i=1}^{k} E[Y_i] = k\frac{1}{\lambda},$$
 (9.5)

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$$\operatorname{Var}[X] = \operatorname{Var}\left[\sum_{i=1}^{k} Y_i\right] = \sum_{i=1}^{k} \operatorname{Var}[Y_i] = k \frac{1}{\lambda^2}.$$
(9.6)

These mathematical results can be used to predict the skill learning phenomena, 04 together with the prediction described below that entities may learn to skip certain 05 server(s). First, because $E[X] = k(1/\lambda)$, if k' < k, then it follows that E[X'] < E[X]. 06 This may be one of the reasons that the skipping of server(s) can explain a reduc-07 tion in interkey time in typing normal text (the first skill learning phenomenon in 08 this chapter) and repetitive letters (the third skill learning phenomenon). Second, 09 skipping some of the servers will decrease the variance of the Erlang distribution 10 because if k' < k, then $\operatorname{Var}[X'] < \operatorname{Var}[X]$. This is one possible reason why skipping 11 over server(s) can account for the reduction in the variability of interkey time in the 12 learning process (the second skill learning phenomenon). 13

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9.2.4.2 Predictions of the First Brain Imaging Phenomenon

17 At the Pho server during the initial stages of learning, entities can go through the CE server for eye movement control to locate the specific position of a target key on 18 19 the keyboard ([12], see Fig. 9.1) and for response selection and inhibition. Entities can also traverse the route from Pho to BG, but it takes longer than going through 20 21 the CE because the BG may not work effectively in retrieving the motor program 22 from LTPM [2] and its Q value of time-saying reward is smaller than that of CE. Entities can also choose the route from $Pho \rightarrow M1$ directly. However, the occurrence 23 of typing errors will decrease the Q value of error-saving reward from 18 Pho \rightarrow M1. 24 As the number of practice trials increases, the route $Pho \rightarrow BG$ is selected by the 25 majority of the entities because the functions of CE are gradually replaced by the 26 27 BG with less process time based on parallel cortico-basal ganglia mechanisms [33]. Second, at the CE server, entities can traverse one of the routes from CE to BG, 28 SMA, or M1. If entities select the first route, the correct motor program will be re-29 trieved without decreasing the $Q_E^{t+1}(i, j)$ value. If the second or the third route is chosen, its $Q_E^{t+1}(i, j)$ value will decrease because no correct motor program is retrieved. 30 31 The third prediction involves the BG server. Since stimuli keep changing in 32 typing multidigit sentences, entities can go from the BG directly to M1 skipping 33 SMA whose function is motor program assembling [36]. However, ensuring move-34 ment accuracy for error detection [17] will decrease $Q_E^{t+1}(i, j)$ in route BG...M1. 35 In sum, at the beginning of the learning process, entities will go through $Pho \rightarrow$ 36 37 $CE \rightarrow BG \rightarrow SMA \rightarrow M1$. After learning, the majority of entity will travel Pho $\rightarrow BG \rightarrow$ $SMA \rightarrow M1.$ 38

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9.2.4.3 Predictions of the Second Brain Imaging Phenomenon

⁴² ⁴³ If stimuli change from repetitive letters to regular words in the same task, the enti-⁴⁴ ties will change routes from Pho \rightarrow M1 to Pho \rightarrow BG \rightarrow SMA \rightarrow M1 because the error-⁴⁵ saving reward decreases in route Pho...M1 without the motor program functions of

9.2.5 Simulation of the three Skill Learning Phenomena and the two Brain Imaging Phenomena

9.2.5.1 The First and the Second Skill Learning Phenomena

Simulation results showed that the simulated interkey interval in the learning process followed the power law of practice (*R* square = 0.8, p < 0.001). The simulated interkey interval also improved from 385 to 180 ms, which was consistent with existing experimental data about performance changes from the unskilled typist (interkey time 400 ms) with estimation error 3.75% (estimation error = $|YX|/X \times 100\%$, *Y*: simulation result; *X*: experiment result) to the skilled typist (177 ms interkey time) with estimation error 1.69% (see Fig. 9.1).

As shown in Fig. 9.2, the change of the quartile range (75% quartile–25% quartile) is significantly correlated with the change of the simulated speed (p < 0.05), which is consistent with the experimental results of Salthouse [41]. This was one of the phenomena not covered by TYPIST [22].





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9.2.5.2 The Third Skill Learning Phenomena

⁴⁰ The simulated tapping rate (interkey interval in typing repetitive letters) and typing ⁴¹ speed of text (interkey interval in typing multidigit sentence) during the learning ⁴² process were found to be strongly correlated (p < 0.05), which is consistent with ⁴³ the experimental results of Salthouse [41] who found the significant correlation be-⁴⁴ tween the two variables (p < 0.01). Therefore, our model successfully modeled ⁴⁵ these behavioral phenomena with very high accuracy.

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9.2.5.3 The First Brain Imaging Phenomena

As shown in Fig. 9.3, at the beginning of practice, the CE (including DLPFC) and 03 the BG servers are highly utilized, while the SMA server (including pre-SMA) (3%) 04 and M1 and two hand servers (15%) are less utilized. After $352, 125 \times 8$ trials of 05 practice, the CE server (DLPFC) decreased its utilization greatly to 0%. Percentage 06 of utilization of SMA server is increased by 47%. M1 and two hand servers and 07 S1 also increased their percentage of utilization during the learning process by 85% 08 and 22%, respectively. These simulation results are consistent with the experimental 09 results in PET and fMRI studies [23,40,17] who found similar patterns of increases 10 and decreases in brain activity. 11



Fig. 9.3: Server utilization at the beginning and end of practice in learning to type multidigit sentence.

9.2.5.4 The Second Brain Imaging Phenomena

After the model finished its learning process, it was able to simulate the second brain
 imaging phenomenon of the skilled typist in typing different stimuli. The 1,600
 letters to be typed by the model changed following this pattern: 1st – 800th letters:
 repetitive letters; 801st – 1,600 letters: multidigit sentence.

Figure 9.4 shows the percentage of utilization of the major servers in the different stimulus conditions. When the model is typing repetitive letters, mainly M1 and two hand servers are utilized. When the stimuli changed from repetitive letters to multidigit sentences the utilization of SMA, BG, and S1 increased by 49, 90, and



⁴⁵ Fig. 9.4: Server utilization when stimuli presented changed in the well-learned transcription typing situation. 22%, respectively. The model demonstrated that fewer entities travel from Pho to
 M1 directly when the stimuli presented changes from repetitive letters to multidigit
 sentences. These results are consistent with the fMRI results of [17].

In practice, because our queuing network model was built with a general structure with common brain regions, it can be easily transformed to model other task situations, e.g., PRP [49]. Moreover, the current model can generate behavioral results by the interaction of the queuing network servers without drawing complex scheduling charts. These unique features offer great potential of the model for learning and can easily be used by researchers in cognitive modeling and human factors.

9.3 Modeling the Basic PRP and Practice Effect on PRP with Queuing Networks and Reinforcement Learning Algorithms

PRP (Psychological Refractory Period) is one of the most basic and simple forms of dual-task situations and has been studied extensively in the laboratory for half a century [31]. In the basic PRP paradigm, two stimuli are presented to subjects in rapid succession and each requires a quick response. Typically, responses to the first stimulus (Task 1) are unimpaired, but responses to the second stimulus (Task 2) are slowed by 300 ms or more . In the PRP paradigm of Van Selst et al. [48], task 1 required subjects to discriminate tones into high or low pitches with vocal responses (audio-vocal responses); in task 2 subjects watched visually presented characters and performed a choice reaction time task with manual responses (visual-motor responses). They found that practice dramatically reduced dual-task interference in PRP.

The basic PRP effect has been modeled by several major computational cognitive models based on production rules, notably EPIC [31] and ACT-R/PM [7]. Based on its major assumption that production rules can fire in parallel, EPIC successfully modeled the basic PRP effect by using complex lock and unlock strategies in central processes to solve the time conflicts between perceptual, cognitive, and motor processing [31]. However, neither EPIC nor ACT-R/PM modeled the practice effect on PRP.

Here we modeled PRP effects with the same model that modeled typing phenomena and integrated queuing network theory [26, 27] with reinforcement learning algorithms [46]. Model simulation results were compared with experimental results of both the basic PRP paradigm and the PRP practice effects [48]. All of the simulated human performance data were derived from the natural interactions among servers and entities in the queuing network without setting up lock and unlock strategies or drawing complex scheduling charts.

9.3.1 Modeling the Basic PRP and the Practice Effect on PRP with Queuing Networks

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Figure 9.5 shows the queuing network model that was used to model PRP effects. The model architecture is identical to the model that was used to model typing

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phenomena. However, entities traverse different routes while performing PRP tasks
 than they traversed when performing typing tasks.

Because the PRP effect prior to or at the beginning of learning (the basic PRP) is a special case of the PRP effect during the learning process, the two phenomena of PRP (basic and learned) are modeled with the same mechanisms in our queuing network model. The experimental tasks and data of Van Selst et al. [48] were used to test the model.

Brain areas (servers) and their routes related to the two PRP tasks in Van Selste's 27 study were identified within the general queuing network structure based on recent 28 neuroscience findings [32, 15, 2], see Fig. 9.5). When exploring Fig. 9.5 entities 29 of task 1 (audio-vocal responses) cannot bypass the Hicog server because the 26 30 phonological judgment function is mainly mediated by the Hicog server, and thus 31 there is only one possible route for the entities of task 1 (see the dotted thick line in 32 Fig. 9.5) to traverse. However, the function of movement selection in task 2 (visual-33 motor responses) is located not only in the Hicog server but also in the PM server. 34 Therefore, there are two possible routes for the entities of task 2 starting at Visk 35 server (see the gray and black solid lines in Fig. 9.5). 36

However, how might the entities of task 2 choose one of the two alternative 37 routes in the network? What is the behavioral impact of this choice on PRP and the 38 practice effect on PRP? These questions can be answered by integrating queuing 39 networks with reinforcement learning algorithms. Before exploring the mechanism 40 with which entities of task 2 select from one of the two routes, it is necessary to un-41 derstand the learning process of individual brain areas. It was discovered that each 42 individual brain area reorganizes itself during the learning process and increases its 43 processing speed [44]. For example, for the simplest network with two routes (see 44 Fig. 9.6), if servers 2 and 3 change their processing speeds, different routes chosen 45 by an entity $(1 \rightarrow 3 \rightarrow 4 \text{ or } 1 \rightarrow 2 \rightarrow 4)$ will lead to different performance. Without considering the effect of error, entities will choose the optimal route with the shortest
 processing time if they want to maximize the reward of performance.

Consequently, to model learning, it is first necessary to quantify the learning process in individual servers. Based on that, the condition under which an entity switches between the two routes shown in Fig. 9.6 can be established and proved by integrating queuing network with reinforcement learning. Finally, this quantitative condition of route switching can be applied to the more complex model of 18 servers with two routes (see Fig. 9.5) to generate the basic PRP and the reduction of PRP during the learning process.



Fig. 9.6: The simplest queuing network with two routes.

9.3.1.1 Learning Process in Individual Servers

22 Based on the functions of the servers in Table 9.1, the two long-term memory servers 23 (LTDSM and LTPM) play the major roles in learning phonological judgments (task 24 1) and choice reaction (task 2) [2]. Because the learning effects of long-term mem-25 ory are represented as speed of retrieval of production rules and motor programs 26 from the two long-term memory servers at the Hicog and the BG servers, it is im-27 portant to quantify the processing time of the Hicog and the BG servers. In addition, 28 because the premotor cortex (PM) server is activated in learning visuomotor associ-29 ations [32], changes in the processing speed of the PM server is also to be considered 30 in the learning process of the model.

Because the exponential function fits the learning processes in memory search,
 motor learning, visual search, and mathematic operation tasks better than the power
 law [18], it was again applied to model the learning process in the individual servers
 here

$$1/\mu_i = A_i + B_i \operatorname{Exp}(-\alpha_i N_i), \qquad (9.7)$$

 μ_i : processing speed of the server *i*; $(1/\mu_i)$ is its processing time; A_i : the minimal of processing time of server *i* after intensive practice; B_i : the change of expected value of processing time of server *i* from the beginning to the end of practice; α_i : learning rate of server *i*; N_i : number of customers processed by server *i*.

For the BG server, $1/\mu_{BG}$: motor program retrieving time; ABBGB: the minimal of processing time of BG server after practice (314 ms, [35]); B_{BG} : the change of expected value of processing time from the beginning to the end of practice (2 × 314 = 628 ms, assumed); α_{BG} : the learning rate of server BG (0.00142, [18]); N_{BG} :

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number of entities processed by server BG which is implemented as a matrix of frequency recorded in LTPM server.

For the Hicog and PM servers, to avoid building an ad hoc model and using the result of the experiment to be simulated directly, nine parameters in the Hicog and the PM servers were calculated based on previous studies (see Appendix 1).

9.3.1.2 Learning Process in the Simplest Queuing Network with two Routes

Based on the learning process of individual servers, the condition under which an entity switches between the two routes in the simplest form of queuing networks with two routes (each capacity equals 1) (from route 1...2...4 to route 1...3...4, see Fig. 9.6) was quantified and proved by the following mathematical deduction.

1. Q online learning equation [46]

$$Q^{t+1}(i,j)Q^{t}(i,j) + \varepsilon \{r_{t} + \gamma \max_{k} [Q^{t}(j,k) - Q^{t}(i,j)],$$
(9.8)

where $Q^{t+1}(i, j)$ is the online Q value if entity routes from server i to server j 18 in t + 1th transition; max_k[Q(j,k)] represents maximum Q value routing from 19 server j to the next k server(s) ($k \le 1$); $r_t = \mu_{i,t}$ is the reward and is the pro-20 cessing speed of the server j if entity enters it at th transition; N_{it} represents 21 number of entities go to server j at t th transition; ε is the learning rate of Q on-22 line learning $(0 < \varepsilon < 1)$; γ is the discount parameter of routing to next server 23 $(0 < \gamma < 1)$; and p is the probability of entity routes from server 1 to server 3 24 does not follow the Q online learning rule if Q(1,3) > Q(1,2). For example, 25 if p = 0.1, then 10% of entity will go from server 1 to server 2 even though 26 Q(1,3) > Q(1,2).27

State is the status that an entity is in server *i*; transition is defined as an entity routed from server *i* to *j*. Equation (9.8) updates a *Q* value of a backup choice of routes $(Q^{(t+1)}(i, j))$ based on the *Q* value which maximizes over all those routes possible in the next state $(\max_k[Q(j,k)])$. In each transition, entities will choose the next server according to the updated $Q^t(i, j)$. If Q(1,3) > Q(1,2), more entity will go from server 1 to server 3 rather than go to server 2.

2. Assumption

- ε is a constant which does not change in the current learning process (0 < ε < 1).
- Processing speed of server 4 (μ_4) is constant.
- 39 3. Lemma 9.1. At any transition state t ($t \neq 0$), if $1/\mu_{2,t} < 1/\mu_{3,t}$ then $Q^{t+1}(1,2) > Q^{t+1}(1,3)$
- ⁴¹ Proof of Lemma 9.1 (see Appendix 2).
- Based on Lemma 9.1 and Equation (9.7), we got Lemma 9.2:
- 4. **Lemma 9.2.** At any transition state t ($t \neq 0$), if $A_2 + B_2 \text{Exp}(\alpha_2 N_{2t}) < A_3 + B_3 \text{Exp}(-\alpha_3 N_{3t})$ then $Q^{t+1}(1,2) > Q^{t+1}(1,3)$.
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9.3.2 Predictions of the Basic PRP and the Practice Effect on PRP with the Queuing Network Model

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Based on Equation (9.7) and Lemmas 9.1 and 9.2, we can predict the simulation results of the basic PRP effect and the PRP practice effect. For the entities in task 2 (see Fig. 9.5), at the beginning of the practice phrase, because the visual-motor mappings are not established in PM [32], PM takes a longer time to process the entities than the CE and the Hicog servers. Thus, the Q value from Visk to PM (Q(1,3)) is lower than the Q value from Visk to CE (Q(1,2)). According to Lemma 9.1, the majority of the entities will go to the CE and Hicog server at the beginning of the learning process in dual tasks. Consequently, entities from task 1 also go through the CE and Hicog server thus producing a bottleneck at the Hicog server which produces the basic PRP effect. This bottleneck is similar in theory to that of Pashler [34].

During the learning process, the CE will send entities which increase the process-ing speed of PM based on the parallel learning mechanisms between the visual loop (including CE) and the motor loop (including PM) ([33], see Table 9.1). Therefore, when the Q value of the 2P and P route of task 2 increases, an increasing number of entities of task 2 will travel on the 2nd route and form an automatic process, which creates two parallel routes that could be traversed in this dual-task situation. However, because the learning rate of PM server (1/16,000) is lower than that of the Hicog server for the entities in task 2(1/4,000), the majority of the entities will still go through the Hicog server.

9.3.3 Simulation Results

Figure 9.7 shows the simulation results of the basic PRP effect compared to the empirical results (Van Selst et al., 1999). The linear regression function relating the simulation and experimental results 32 is: Y = 1.057X - 58 (Y: experiment result;



⁴⁴ Fig. 9.7: Comparison of simulation and experiment results at the beginning of prac-

45 tice (basic PRP effect).

⁰¹ X: simulated result; R square = 0.984, p < 0.001;). Therefore, our model fits the data well.

Figure 9.8 compares of simulation and experiment results of the PRP effect at the end of practice (after 7,200 fs trials). The linear regression function relating the simulated results and experiment results is: Y = 1.03X + 105 (R square = 0.891, p < 0.001), therefore, our model accurately captures learning effects related to the PRP effect.



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Fig. 9.8: Comparison of the simulation and experiment results at the end of practice.

Lastly, Fig. 9.9 shows the comparison of the simulation and experimental results during the practice process (7,200 trials). The linear regression function relating the simulated results and experiment results is: Y = 0.965X + 10 (R square = 0.781, p < 0.001). Moreover, it was found that the *Q* value of the second route of task 2 never exceeded that of the first route of task 2 during the practice process as



Fig. 9.9: Comparison of simulation and experiment results during the practice process (7,200 trials).

the majority of entities of task second went through the first route rather than the 01 second route. In some ways this is supported by recent neuroimaging work on PRP 02 by [20]. Those authors found little 33 differences in activations/neural networks 03 in the PRP task when performance was assessed at long and short SOAs. Such 04 large activation differences between short and long SOAs would be predicted by 05 active monitoring theories of the PRP effect. However, Jiang et al. [20] contend 06 that their data suggest that the PRP effect reflects passive queuing and not active 07 monitoring. This is yet other evidence supporting the queuing network architecture 08 and structure of our model as we did not find much difference in performance in 09 the Hicog server before and after practice and at short and long SOAs. In addition, 10 routes are chosen passively with Q learning and are not subject to active monitoring 11 processes. 12

With the formation of an automatic process during learning, two parallel routes were formed in the dual-task situation, which partially eliminated the bottleneck at 14 the Hicog server. The PRP effect is reduced greatly with the decrease in the pro-15 cessing time in both the Hicog and the PM server. However, since the majority of 16 the entities of the two tasks still went through the Hicog server, the effect of the 17 automatic process on PRP reduction does not exceed the effect of the reduction of 18 RT 1 on the PRP effect. This is consistent with the result of Van Selst et al. [48] that 19 the automatic process does grow from weak to strong but only weakly contributes 20 to PRP reduction. 21

9.4 Discussion

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In the previous sections of this chapter, we described the modeling of brain ac-26 tivation patterns as well as the behavioral phenomena in learning of two basic 27 perceptual-motor tasks (transcription typing and PRP). In modeling the phenom-28 ena in typing, reinforcement algorithms guided how the entities traversed through 29 different routes before and after learning. The brain areas activated both before and 30 after learning are consistent with neuroimaging findings. In modeling PRP practice 31 effects, we used the same simulation model to quantify the formation of automatic 32 processes (reduction of the visual-motor task 2) during the learning processes in Van 33 Selst et al. [48] study. 34

There are several questions to be answered by future research utilizing our model. 35 First, neuroscience evidence has shown that many brain areas have overlapping 36 functionality which was not captured by the current model, which assumed discrete 37 brain areas with specific functions. This will increase the difficulty in modeling the 38 cooperation of information processes in the different brain areas. Second, the travel-39 ing of entities from one server to another does not necessarily indicate the activation 40 of two brain areas. Brain area activation as uncovered with fMRI studies is based on 41 brain hemodynamics, which is an indirect measure of neural activity and thus has 42 poor temporal resolution. Therefore, using fMRI data to guide modeling of process-43 ing times is somewhat tenuous. Therefore, 35 caution should be taken in comparing 44 the simulation results of the model with the results of fMRI studies. 45

9 Modeling Human Behavior with Reinforcement Learning

We are currently developing a computational model of the human cognitive system which is able to account for experimental findings in both neuroscience and behavioral science. It is one step further to understanding the quantitative mechanisms of complex cognition and provides an alternative way to connect the brain's function with overt behavioral phenomena. We believe this current model is a firm step in this direction.

Parameters setting at Hicog and PM server

08 A_{Hicog-symbol}: minimal value of the processing time of task 2 entity in Hicog 09 server. Since choice reaction time (RT) of four alternatives can be reduced to RT 10 of two alternatives with practice (Mowbray et al., 1959), after intensive practice, 11 RT of eight alternative choices in Van Selst's experiment will reduce to RT of 12 four alternatives without intensive practice. A Hicog-symbol equals the RT of 13 four alternatives (Hick's Law, intercept: 150 ms, slope: 170 ms/bit, Schmidt, 1988) 14 minus one average perception cycle (100 ms), two cognitive cycles (2×70 ms), 15 and one motor cycle (70 ms) [10]. Therefore, $A_{\text{Hicog-symbol}} = 150 + 170 \times$ 16 $Log2(4) - 100 - 2 \times 70 - 70 = 180 \text{ ms.}$ 17

B_{Hicog-symbol}: change of processing time of task 2 entity in Hicog server at the beginning and end of practice. At the beginning of the practice in single task 2, RT of the eight alternatives (Hick's Law, intercept:150 ms, slope:170 ms/bit, Schmidt, 1988) is composed of one perception cycle (100 ms), maximum processing time at Hicog (A_{Hicog-symbol} + B_{Hicog-symbol}), and one motor cycle (70 ms) [10]. Therefore, B_{Hicog-symbol} = 150 + 170 × Log2(8) - 100 - A_{Hicog-symbol} - 70 = 170 ms.

- $\alpha_{\text{Hicog-symbol}}$, $\alpha_{\text{Hicog-tone}}$: learning rate of Hicog server in processing the task 2 and task 1 entities. Based on $\alpha = 0.001$ approximately in Heathcote et al.'s [18] study, learning difficulty increased four times because of the four incompatible alternatives. Thus, $\alpha_{\text{Hicog-symbol}} = \alpha_{\text{Hicog-tone}} = 0.001/4 = 1/4,000.$
- A_{Hicog-tone}: minimal value of the processing time of task 1 entity in central executive. After intensive practice, the discrimination task of the two classes of tones in Van Selst's (1999) experiment can be simplified into a choice reaction time of two alternatives, requiring the minimum value of one cognitive cycle (25 ms) [10].
- **B**_{Hicog-tone}: change of processing time of task 1 entity in Hicog at the beginning and end of practice. At the beginning of the single task 1, the reaction time to discriminate the two classes of tone is 642 ms (Flynn, 1943), which is composed of one perception cycle (100 ms), two cognitive cycles (70 × 2 ms), (A_{Hicog-tone} + B_{Hicog-tone}), and one motor cycle (70 ms). Therefore, B_{Hicog-tone} = 642 - 100 - 2 × 70 - A_{Hicog-tone} - 70 = 307 ms.
- A_{PM-symbol}: minimal value of the processing time of task 2 entity in PM. After intensive practice, RT of the eight alternative choices in Van Selst's experiment will transform to RT of eight most compatible alternatives (RT = 217 ms, Schmidt, 1988) which is composed of one perception cycle and one motor cycle.
 Therefore, A_{PM-symbol} = 217 100 70 = 47 ms.

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- B_{PM-symbol}: change of processing time of task 2 entity in PM at the beginning 01 and end of practice. At the beginning of practice in single task 2, RT of eight 02 alternative choice reaction time (Hick's law: 50 ms, slope: 170 ms/bit) is com-03 posed of one average perception cycle (100 ms), $(A_{PM-symbol} + B_{PM-symbol})$, 04 one motor cycle (70 ms). Thus, $B_{\text{PM-symbol}} = 150 + 170 \times \text{Log}2(8) - 100 - 100$ 05 06 $A_{\text{PM-symbol}} - 70 = 443 \,\text{ms.}$
 - $\alpha_{\text{PM-symbol}}$: learning rate of PM in processing the task 2 entity. The speed of formation of the automatic process in PM is slower than Hicog because it receives the entities from CE server via the indirect parallel learning mechanism with the four incompatible alternatives [33]. Thus, $\alpha_{\text{PM-symbol}} = (0.001/4)/4 =$ 1/16,000.

Appendix

AQ12 Proof of Lemma 9.1 Lemma 9.1. At any transition state t ($t \neq 0$), if $1/\mu_{2,t}$, t < t $1/\mu_{3,t}$, then $Q_{t+1}(1,2) > Q_{t+1}(1,3)$

- **Proof.** Using mathematic deduction method
- (i) At t = 0: $Q^{1}(1,3) = Q^{1}(1,2) = Q^{1}(2,4) = Q^{1}(3,4) = 0$. 20
- (ii)At t = 1: Using the online Q learning formula: $Q^2(1,3) = Q^1(1,3) + \varepsilon[r_t + \varepsilon]$ 21 22 $\gamma Q^{1}(3,4) - Q^{1}(1,3)] = \varepsilon \mu_{3,1}.$ 23

Note: because entity routes to only one server (server 4) $\max_b Q^t(S_t + 1, b) =$ $Q(3,4), Q^2(1,2) = \varepsilon \mu_{2,1}, Q^2(3,4) = \varepsilon \mu_4, Q^2(2,4) = \varepsilon \mu_4; \text{ If } 1/\mu_{2,1} < 1/\mu_{3,1} \text{ then}$ $\varepsilon \mu_{3,1} < \varepsilon \mu_{2,1}$ (given $0 < \varepsilon < 1$), i.e., $Q^2(1,2) > Q^2(1,3)$. Thus, lemma is proved at t = 1.

iii According to mathematic deduction method, Lemma 9.1 is correct: i.e., at tran-28 sition state t = k: if $1/\mu_{2,k} < 1/\mu_{3,k}$ then $Q^{k+1}(1,2) > Q^{k+1}(1,3)$. We want 29 30 to prove at transition state k + 1, lemma is still correct: i.e., At transition state 31 t = k + 1:

if
$$1/\mu_{2,k+1} < 1/\mu_{3,k+1}$$
, then $Q^{k+2}(1,2) > Q^{k+2}(1,3)$ At $t = k+1$: $Q^{k+2}(1,2) = Q^{k+1}(1,2) + \varepsilon[\mu_{2,k+1} + \gamma\varepsilon\mu_4 - Q^{k+1}(1,2)]$

$$Q^{k+2}(1,3) = Q^{k+1}(1,3) + \varepsilon[\mu_{3,k+1} + \gamma \varepsilon \mu_4 - Q^{k+1}(1,3)], \qquad (9.9)$$

$$Q^{k+2}(1,2) - Q^{k+2}(1,3) =$$
(9.10)

$$Q^{k+1}(1,2) + \varepsilon[\mu_{2,k+1} + \gamma \varepsilon \mu_4 - Q^{k+1}(1,2)] - Q^{k+1}(1,3) + \varepsilon[\mu_{3,k+1} + \gamma \varepsilon \mu_4 - Q^{k+1}(1,3)]$$
(9.11)

 $= (1 - \varepsilon)[O^{k+1}(1, 2) - O^{k+1}(1, 3)] + (\varepsilon \mu_{2k+1} - \varepsilon \mu_{3k+1})$ (9.12)

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aWith Equation (9.3) and
$$0 < \varepsilon < 1$$
, we havea $(1 - \varepsilon)[Q^{k+1}(1,2) - Q^{k+1}(1,3)] > 0.$ (9.13)bGiven $1/\mu_{2,k+1} < 1/\mu_{3,k+1}$ and $0 < \varepsilon < 1$, then $(\varepsilon\mu_{2,k+1} - \varepsilon, \mu_{3,k+1}) > 0$, i.e.,b $Q^{k+2}(1,3) - Q^{k+2}(1,2) > 0$ Thus, Lemma 9.1 is correct at $t = k + 1$. Lemma 9.1 is proved.cReferencescNaderson, J., Lebiere, C. The Atomic Components of Thought. Erlbaum, Mahwah, NJ (1998)cBear, M., Connors, B., Paradiso, M. Neuroscience: Exploring the Brain. Lippincott Williams & Wilkins Publisher, Baltimore, MD (2001)cBerman, M., Loid, S., J. Nee, D. Studying mind and brain with fMRI. Soc Cogn Affect Neurosci 1(2), 158-161 (2006)dBerman, M., Liu, Y., Wu, C. A. 3-node queuing network template of cognitive and neural differences as induced by gray and white matter changes. In: Proceedings of the 8th International Conference on Cognitive Modeling, pp. 175-180. Ann Arbor, MI (2007)bBhere, L., Kramer, A., Peterson, M., Colcombe, S., Erickson, K., Becic, E., Testing the limits of cognitive plasticity in older adults: Application to attentional control. Acta Psychologica 123(3), 261-278 (2006)cBeressler, S. Large-scale cortical networks and cognition. Brain Res Rev 20, 288-304 (1995)dByrne, M., Anderson, J. Serial modules in parallel: The psychological refractory period and perfect time-sharing. Psychol Rev 108(4), 847-869 (2001)dCabeza, K. Handbook of Punctional Neuroimaging of Cognition, 2nd edn. MIT Press, Cambridge, MA (2006)dCadeza, S., Moran, T., Newell, A.N. Handbook of perception and human performance. Wiley, New York (1986)dDonders, F. Attention and Performance 2, chap. Over de snelheid van psychi

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